

BBA-WEALTH PLANNING CONCENTRATION

Degree Requirements

Students should refer to their DegreeWorks degree audit located in their Digital Backpack for more information regarding their specific degree requirements.

Code	Title	Hours
Major Requirements		
General Education Requirements (http://catalog.tamut.edu/academic-information/university-core-curriculum/)		42
Business Administration Core Courses		
FIN 354	Financial Management	3
ACCT 430	Business Ethics	3
GBUS 310	Business Communications	3
GBUS 440	International Business (EL)	3
MGT 395	Principles of Management	3
MGT 439	Business Strategy and Policy	3
MGT 465	Production and Operations Management	3
MIS 360	Essentials of Management Information Systems	3
MKT 363	Marketing	3
SCM 324	Business Data Analytics I	3
Wealth Planning Concentration		18
FIN 2310	Financial and Investing Literacy	
FIN 464	Principles of Investments	
FIN 455	Portfolio Management and Wealth Planning	
ACCT 324	Individual Income Tax	
ACCT 310	Estate Planning	
ACCT 410	Income Tax Planning	
Other Requirements-Business Introductory courses		
ACCT 2301	Principles of Accounting I	3
ACCT 2302	Principles of Accounting II	3
BUSI 1301	Introduction to Business	3
BUSI 2301	Business Law	3
ECON 2301	Principles of Macroeconomics ¹	3
ECON 2302	Principles of Microeconomics ¹	3
MATH 1342	Elementary Statistical Methods ¹	3
BBA Secondary Core		
12sch upper division Business Electives ²		12
Minimum Hours for Degree		120

Note: A minimum of 54 upper division hours (300 and 400 level courses) are required for this degree. Resident credit totaling 25% of the hours is required for the degree. A minimum GPA of 2.0 is required in three areas for graduation: Overall GPA, Institutional GPA, and Major GPA.

First Year

Code	Title	Hours
Fall		
		Semester Credit Hours
ENGL 1301	Composition I ^{requires minimum grade of 'C', Satisfies Core Curriculum}	3
HIST 1301	United States History I ^{Satisfies Core Curriculum}	3
MATH 1342	Elementary Statistical Methods ^{Satisfies Core Curriculum}	3
Creative Arts Core Curriculum Requirement (http://catalog.tamut.edu/academic-information/university-core-curriculum/)		
ECON 2301	Principles of Macroeconomics ^{Satisfies Core Curriculum}	3
UNIV 1100	University Foundations	1

Fall Total Semester Credit Hours		16
Spring		Semester Credit Hours
ENGL 1302 or ENGL 2311	Composition II Satisfies Core Curriculum Technical Writing & Communication	3
HIST 1302	United States History II Satisfies Core Curriculum	3
Language, Philosophy and Culture Core Curriculum Requirement (http://catalog.tamut.edu/academic-information/university-core-curriculum/)		3
SPCH 1315 or COMM 1307 or COMM 1311	Public Speaking Satisfies Core Curriculum Introduction to Mass Communication Introduction to Communication Studies	3
ECON 2302	Principles of Microeconomics	3
Spring Total Semester Credit Hours		15
Total First Year Semester Credit Hours		31

Second Year

Code	Title	Hours
Fall		Semester Credit Hours
Life and Physical Sciences Core Curriculum Requirement (http://catalog.tamut.edu/academic-information/university-core-curriculum/)		3-4
PSCI 2305	U.S. Government and Politics	3
ACCT 2301	Principles of Accounting I	3
BUSI 2301	Business Law	3
BUSI 1301	Introduction to Business Satisfies Core Curriculum	3
Fall Total Semester Credit Hours		15-16
Spring		Semester Credit Hours
Life and Physical Sciences Core Curriculum Requirement (http://catalog.tamut.edu/academic-information/university-core-curriculum/)		3-4
PSCI 2306	State and Local Government	3
ACCT 2302	Principles of Accounting II	3
MGT 395	Principles of Management	3
MKT 363	Marketing	3
Spring Total Semester Credit Hours		15-16
Total Second Year Semester Credit Hours		30-32

Third Year

Code	Title	Hours
Fall		Semester Credit Hours
FIN 354	Financial Management	3
GBUS 310	Business Communications	3
SCM 324	Business Data Analytics I	3
MIS 360	Essentials of Management Information Systems	3
Upper Division Business Elective (300-400 level from: ACCT, FIN, GBUS, MGT, MIS, MKT, SCM)		3
Fall Total Semester Credit Hours		15
Spring		Semester Credit Hours
FIN 2310	Financial and Investing Literacy	3
ACCT 430	Business Ethics	3

MGT 465	Production and Operations Management	3
Upper Division Business Elective (300-400 level from: ACCT, FIN, GBUS, MGT, MIS, MKT, SCM)		3
Elective - Upper or Lower Division as needed to meet upper division and overall requirement		3
Spring Total Semester Credit Hours		15
Total Third Year Semester Credit Hours		30

Fourth Year

Code	Title	Hours
Fall		Semester Credit Hours
FIN 464	Principles of Investments	3
FIN 455	Portfolio Management and Wealth Planning	3
ACCT 324	Individual Income Tax	3
GBUS 440	International Business (EL)	3
Upper Division Business Elective (300-400 level from: ACCT, FIN, GBUS, MGT, MIS, MKT, SCM)		3
Fall Total Semester Credit Hours		15
Spring		Semester Credit Hours
MGT 439	Business Strategy and Policy	3
ACCT 310	Estate Planning	3
ACCT 410	Income Tax Planning	3
Upper Division Business Elective (300-400 level from: ACCT, FIN, GBUS, MGT, MIS, MKT, SCM)		3
Elective - Upper or Lower Division as needed to meet upper division and overall requirement		3
Spring Total Semester Credit Hours		15
Total Fourth Year Semester Credit Hours		30
Minimum Semester Credit Hours for Degree		120

Note: A minimum of 54 upper division hours (300 and 400 level courses) are required for this degree. Resident credit totaling 25% of the hours is required for the degree. A minimum GPA of 2.0 is required in three areas for graduation: Overall GPA, Institutional GPA, and Major GPA.